



SYMPHONY LIFE BERHAD
[Registration No. 196401000264 (5572-H)]
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“**EGM**”) of Symphony Life Berhad (“**SymLife**” or “**Company**”) will be conducted on a virtual basis through live streaming and online remote voting from the broadcast venue at Board Room, 01-3, 3rd Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan (“**Broadcast Venue**”) on Friday, 24 November 2023 at 11.00 a.m., or at any adjournment thereof, for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution:

ORDINARY RESOLUTION

PROPOSED RENOUNCEABLE RIGHTS ISSUE OF UP TO 358,222,993 WARRANTS (“WARRANT(S)”) ON THE BASIS OF 1 WARRANT FOR EVERY 2 EXISTING ORDINARY SHARES (“SYMLIFE SHARE(S)” OR “SHARE(S)”) IN THE COMPANY HELD ON AN ENTITLEMENT DATE TO BE DETERMINED LATER (“ENTITLEMENT DATE”) (“PROPOSED RIGHTS ISSUE OF WARRANTS”)

“**THAT** subject to the approvals of all the relevant authorities and/ or parties being obtained (where required), for the listing of and quotation for the Warrants to be issued hereunder and the new Shares to be issued pursuant to the exercise of the Warrants, the Board of Directors of the Company (“**Board**”) be and is hereby authorised to undertake the Proposed Rights Issue of Warrants as follows:

- (i) to provisionally allot and issue by way of renounceable rights issues of up to 358,222,993 Warrants. The Proposed Rights Issue of Warrants is to be implemented on a renounceable basis of 1 Warrant for every 2 existing SymLife Shares held by the shareholders of the Company whose names appear in the Record of Depositors of the Company as at the close of business on the Entitlement Date (“**Entitled Shareholders**”), at an issue price to be determined and announced by the Board at a later date;
- (ii) to determine the issue price and exercise price of the Warrants which shall be announced later by the Board on the price fixing date;
- (iii) to enter into and execute the deed poll constituting the Warrants (“**Deed Poll**”) and to do all acts, deeds and things as the Board may deem fit or expedient in order to implement, finalise and give effect to the Deed Poll (including, without limitation, the affixing of the Company’s company seal, where necessary);
- (iv) allot and issue such number of additional Warrants pursuant to adjustments as provided under the Deed Poll and as may be imposed, required or permitted by Bursa Malaysia Securities Berhad (“**Bursa Securities**”) and/ or any other relevant authorities (where required) (“**Adjustment Warrants**”), and to adjust from time to time the exercise price of the Warrants as a consequence of the adjustments under the provisions of the Deed Poll and/ or to effect such modifications, variations and/ or amendments as may be imposed, required or permitted by Bursa Securities and/ or any other relevant authorities (where required);
- (v) allot and issue new SymLife Shares credited as fully paid-up to the holders of Warrants pursuant to the exercise of the Warrants (including the Adjustment Warrants, if any), during the tenure of the Warrants and all new SymLife Shares to be issued pursuant thereto will, upon allotment and issuance, rank equally in all respects with the existing SymLife Shares. However, such new Shares will not be entitled to any dividends, rights, allotments and/ or any other distributions which may be declared, made or paid to the Company’s shareholders unless such new Shares were allotted and issued on or before the entitlement date of such rights, allotments and/ or other distributions;

- (vi) utilise the proceeds to be derived from the Proposed Rights Issue of Warrants in the manners as set out in Section 3 of the circular to the shareholders of the Company dated 7 November 2023 (“**Circular**”), and vary the manner and/or purpose of utilisation of such proceeds as they may deem fit, necessary, expedient and/or in the best interest of the Company, subject to the approval of the relevant authorities (where required); and
- (vii) to do all such acts and things including but not limited to the application to Bursa Securities for the listing and quotation for the Warrants and the new SymLife Shares which may from time to time be allotted and issued arising from the exercise of the Warrants;

THAT the Board be and is hereby empowered and authorised to do all acts, deeds and things and to execute, sign, deliver and cause to be delivered on behalf of the Company all such documents and/ or arrangements as may be necessary to give effect and complete the Proposed Rights Issue of Warrants and to assent to any conditions, modifications, variations and/ or amendments in any manner as may be required by the relevant authorities or as Directors may deem fit, necessary and/or expedient in order to implement, finalise, give full effect and to complete the Proposed Rights Issue of Warrants;

THAT the Board be and is hereby entitled to disregard and/ or to deal with all or any of the fractional entitlements of the Warrants arising from the Proposed Rights Issue of Warrants, in such manner and on such terms and conditions as the Board in its absolute discretion may deem fit or expedient and in the best interest of the Company;

AND THAT this Ordinary Resolution constitutes specific approval for the issuance of securities in the Company contemplated herein which is made pursuant to an offer, agreement or option and shall continue in full force and effect until all Warrants and new Shares to be issued pursuant to or in connection with the Proposed Rights Issue of Warrants have been duly allotted and issued in accordance with the terms of the Proposed Rights Issue of Warrants.”

BY ORDER OF THE BOARD

Alan Chan Chee Ming (LS 0009838/ SSM PC No. 201908003846)
Soo Yin Kheng (MAICSA 7020973/ SSM PC No. 201908003971)
Company Secretaries

Selangor Darul Ehsan
7 November 2023

Notes:

1. *The EGM will be conducted on a virtual basis via live streaming and online remote voting using Remote Participation and Voting (“RPV”) facilities provided by InsHub Sdn. Bhd. at <https://rebrand.ly/SymphonyLifeEGM>.*
Please read and follow the procedures as set out in the Administrative Guide in order to register, participate and vote remotely via RPV facilities.
2. *The Broadcast Venue of the EGM is strictly for the purpose of complying with Section 327(2) of the Companies Act 2016, which requires the Chairman of the EGM to be present at the main venue. Shareholders **WILL NOT BE ALLOWED** to attend the EGM in person at the Broadcast Venue on the day of the EGM.*
3. *A proxy may but need not be a member of the Company. There shall be no restriction as to the qualification of the proxy.*
4. *In the event a member duly executes the Form of Proxy but does not name any proxy, such member shall be deemed to have appointed the Chairman of the EGM as his/her proxy. We strongly encourage all shareholders to appoint the Chairman of the EGM as their proxy and indicate the voting instructions in the instrument appointing a proxy (Form of Proxy).*
5. *A member holding one thousand (1,000) ordinary shares or less may appoint only one (1) proxy to attend and vote at the EGM who shall represent all the shares held by such member.*
6. *A member holding more than one thousand (1,000) ordinary shares may appoint up to two (2) proxies to attend and vote at the same EGM. Where a member appoints two (2) proxies, such appointment shall be invalid unless the member specifies the proportion of his/her shareholding in respect of which each proxy shall represent him/her.*

7. *Where a member is an exempt authorised nominee, as defined under the Securities Industry (Central Depositories) Act 1991, which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“Omnibus Account”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each Omnibus Account it holds. The appointment of more than one (1) proxy in respect of any particular Omnibus Account shall be invalid unless the exempt authorised nominee specifies the proportion of its shareholding to be represented by each proxy.*
8. *The instrument appointing a proxy shall be in writing under the hand of the appointor or his/her attorney duly authorised in writing, or if the appointor is a corporation, either under the seal or under the hand of an officer or attorney duly authorised. Such duly executed instrument appointing a proxy must either be deposited at the office of Company’s Poll Administrator, ShareWorks Sdn. Bhd., at 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur, Wilayah Persekutuan or via e-mail at ir@shareworks.com.my, not less than twenty-four (24) hours before the time appointed for holding the EGM or any adjournment thereof.*
9. *The lodging of the Form of Proxy does not preclude a member from attending and voting via the RPV at the EGM should the member subsequently decides to do so.*
10. *For the purpose of determining a member who shall be entitled to attend the EGM, the Company shall be requesting Bursa Malaysia Depository Sdn. Bhd. to issue a Meeting Record of Depositors (“**ROD**”) as at 17 November 2023. Only a depositor whose name appears on the ROD as at 17 November 2023 shall be entitled to attend the said EGM or appoint proxy(ies) to attend and/or vote on such depositor’s behalf.*

[THE REST OF THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK]

FORM OF PROXY



CDS Account No.	
No. of Shares Held	

SYMPHONY LIFE BERHAD
 (Registration No. 196401000264) (5572-H)
 (Incorporated in Malaysia)

*I/We (NRIC No.)
 (Full name in capital letters)

of
 (Full address)

Contact No. Email Address

being a member(s) of **Symphony Life Berhad** (“SymLife” or “Company”) hereby appoint:-

Full Name (in capital letters)	NRIC/Passport No.	Proportion of Shareholdings	
		No. of Shares	%
Address		Contact No.	
		Email Add.	

*and/or

Full Name (in capital letters)	NRIC/Passport No.	Proportion of Shareholdings	
		No. of Shares	%
Address		Contact No.	
		Email Add.	

or failing *him/her, *the Chairman of the Meeting as *my/our *proxy/proxies to vote for *me/us and on *my/our behalf at the Extraordinary General Meeting (“EGM”) of the Company which will be conducted on a virtual basis through live streaming and online remote voting from the broadcast venue at Board Room, 01-3, 3rd Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan (“Broadcast Venue”) on Friday, 24 November 2023 at 11.00 a.m. or at any adjournment thereof, for the passing of the following resolutions, with or without modifications:-

NO.	RESOLUTION	FOR	AGAINST
1.	Proposed Rights Issue of Warrants		

Please indicate with an “X” in the appropriate space how you wish your vote to be cast. If you do not do so, the *proxy/proxies will vote in accordance with *his/her discretion.

As witness *my/our hand(s) this day of 2023

Signature/Seal

* Strike out whichever is not applicable.

Notes:

- The EGM will be conducted on a virtual basis via live streaming and online remote voting using Remote Participation and Voting (“RPV”) Facilities provided by InsHub Sdn. Bhd. at <https://rebrand.ly/SymphonyLifeEGM>.
 Please read and follow the procedures as set out in the Administrative Guide in order to register, participate and vote remotely via RPV facilities.
- The Broadcast Venue of the EGM is strictly for the purpose of complying with Section 327(2) of the Companies Act 2016, which requires the Chairman of the EGM to be present at the main venue. Shareholders will not be allowed to attend the EGM in person at the Broadcast Venue on the day of the EGM.
- A proxy may but need not be a member of the Company. There shall be no restriction as to the qualification of the proxy.
- In the event a member duly executes the Form of Proxy but does not name any proxy, such member shall be deemed to have appointed the Chairman of the EGM as his/her proxy. We strongly encourage all shareholders to appoint the Chairman of the EGM as their proxy and indicate the voting instructions in the instrument appointing a proxy (Form of Proxy).
- A member holding one thousand (1,000) ordinary shares or less may appoint only one (1) proxy to attend and vote at the EGM who shall represent all the shares held by such member.
- A member holding more than one thousand (1,000) ordinary shares may appoint up to two (2) proxies to attend and vote at the same EGM. Where a member appoints two (2) proxies, such appointment shall be invalid unless the member specifies the proportion of his/her shareholding in respect of which each proxy shall represent him/her.
- Where a member is an exempt authorised nominee, as defined under the Securities Industry (Central Depositories) Act 1991, which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“Omnibus Account”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each Omnibus Account it holds. The appointment of more than one (1) proxy in respect of any particular Omnibus Account shall be invalid unless the exempt authorised nominee specifies the proportion of its shareholding to be represented by each proxy.
- The instrument appointing a proxy shall be in writing under the hand of the appointor or his/her attorney duly authorised in writing, or if the appointor is a corporation, either under the seal or under the hand of an officer or attorney duly authorised. Such duly executed instrument appointing a proxy must either be deposited at the office of the Company’s Poll Administrator, ShareWorks Sdn. Bhd. at 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur, Wilayah Persekutuan or via e-mail at in@shareworks.com.my, not less than twenty-four (24) hours before the time appointed for holding the EGM or any adjournment thereof.
- The lodging of the Form of Proxy does not preclude a member from attending and voting via the RPV at the EGM should the member subsequently decides to do so.
- For the purpose of determining a member who shall be entitled to attend the EGM, the Company shall be requesting Bursa Malaysia Depository Sdn. Bhd. to issue a Meeting Record of Depositors (“ROD”) as at 17 November 2023. Only a depositor whose name appears on the ROD as at 17 November 2023 shall be entitled to attend the said EGM or appoint proxy(ies) to attend and/or vote on such depositor’s behalf.



Fold this flap for sealing

Then fold here

AFFIX
STAMP

SHAREWORKS SDN. BHD.
(Registration No. 199101019611) (229948-U)

No. 2-1, Jalan Sri Hartamas 8
Sri Hartamas
50480 Kuala Lumpur
Wilayah Persekutuan
Malaysia

1st fold here